

## Get started with your Essential Package

- Draft documents for **England Wales, Scotland and Northern Ireland**
- Including the new Residential Nil Rate Band

The **Essential Package** provides you with everything you need for a successful Estate Planning business and more. You can take client instructions for our extensive range of products and services and draft many documents yourself, all for one low fixed fee of only **£42 + VAT per month**.

### What's included?



- 1 x Software user licence
- 2 x Desktop Software
- Standard Will - Scotland
- Standard Will - Northern Ireland
- Standard Will - England & Wales
- Deed of Severance (Mutual)
- Deed of Severance (Non - Mutual)

#### Legacies to Trust

*All Trusts cover England & Wales, Scotland and Northern Ireland*

- Life Interest in Property Trust (right to Reside/Life Interest/protective property)
- Nil Rate Band Discretionary Trust
- Residence Nil Rate Band Discretionary Trust
- Discretionary Business Trust
- Discretionary Agricultural Trust
- Discretionary Disabled Trust
- Child Trust

#### Will & Trust Clauses

- Business clause
- Agricultural clause
- Foreign property incl Brussels IV
- Gift of property
- Anticipation of marriage
- Right to occupy
- Monetary legacies within a Discretionary Trust

### New Features

#### RNRB Clause within the Will

#### Orders submitted through the Software can include:

- Order Summaries
- Corrections before final documents are produced
- Clients have the option to waive the 14-day cancellation period
- Information saved for submission of second orders in the future

With just the **Essential Package**, you can input instructions for all documents and send the information electronically to a third party, such as a Central Processing department, Conveyancer or Countrywide to generate for you.

For more information please call us on **01926 514 392** or email [systems@countrywidegroup.co.uk](mailto:systems@countrywidegroup.co.uk)

[www.countrywidelegacy.co.uk](http://www.countrywidelegacy.co.uk)

